THE STATE OF NEW HAMPSHIRE

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PUBLIC UTILITIES COMMISSION

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May 19, 2011

Debra A. Howland, Executive Director N.H. Public Utilities Commission 21 S. Fruit Street, Suite 10 Concord, N.H. 03301-2429

Re:

DW 10-091 Pennichuck Water Works, Inc. Rate Case

DW 11-018 PWW Special Contract with Anheuser-Busch

Settlement Agreement

Dear Ms. Howland:

Pursuant to the approved procedural schedule, Staff, Pennichuck Water Works, Inc., Anheuser-Busch, and Office of the Consumer Advocate are filing the attached executed settlement agreement. Attachment A is provided with the agreement, however, Attachment B will not be available or filed until early next week. The complete agreement will be presented as an exhibit at hearing. We will be prepared to present the agreement at the hearing scheduled for May 26, 2011, at 10:00 AM.

There are no other parties to the dockets. Thank you in advance for your assistance with this matter.

Sincerely,

Marcia A. B. Thunberg

Staff Attorney

cc:

Service List (electronically only)